

UNIFIN Announces 15th and 16th Leasing Portfolio Securitization for Ps. 3,000 million

Mexico City, Mexico, April 07, 2017 – UNIFIN Financiera, S.A.B. de C.V. SOFOM, E.N.R. (BMV: UNIFIN) (“UNIFIN” or “the Company”), announces its 15th (UNFINCB17) and 16th (UNFINCB17-2) leasing securitization of *Certificados Bursátiles Fiduciarios* (ABS), within a single trust, using a communicating vessel structure for Ps. 3,000 million; Ps. 1,500 per issuance. The pricing of the transaction took place on April 6th and settlement will be on April 10th.

Unifin is pleased to announce that the transaction is the biggest leasing portfolio securitization in Mexico, which was oversubscribed more than to 2 times. Allowing the company to improve the initial market reads on its spreads.

Both issuances received high and strong demand from private pension funds, insurance companies, mutual funds and retail investors.

The success of this transaction reaffirms the market’s trust in the Company, its financial stability, strong operations and growth perspective.

The *Certificados Bursátiles Fiduciarios* were registered in the National Securities Registry of the Mexican Banking and Securities Commission under registry numbers 0181-4.15-2017-013-01 and 0181-4.15-2017-013-02, under the Company’s long-term *Certificados Bursátiles Fiduciarios* Program for an amount of up to Ps. 10,000 million.

The Ps. 3,000 million issuance, with tickers UNFINCB17 and UNFINCB17-2, respectively, obtained an "mx AAA" rating by Standard & Poor's and HR Ratings. The interest rate of the float issuance (UNFINCB17) is TIE +210 bps and the interest rate of the fixed issuance (UNFINCB17-2) is 9.62%, both with a 5-year maturity. The joint book-runners were Citibanamex, Banorte Ixe, Scotiabank, Actinver and Santander. In addition, the common representative of the transaction was Monex and the trustee was Citibanamex.

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